

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET
FOR THE PERIOD JULY 1 TO JULY 31, 2022

Debtor: LTL Management LLC

Applicant: **Blake, Cassels & Graydon LLP**

Case No.: 21-30589-MBK

Client: LTL Management LLC (“LTL”)

Chapter: 11

Case Filed: October 14, 2021 (the “Petition Date”)

SECTION 1
FEE SUMMARY

☐ Interim Fee Application No. _____ or ☐ Final Fee Application

Summary of Amounts Requested for the Period from July 1 to July 31, 2022 (the “Ninth Statement Period”).

	CAD
Total Fees:	\$8,176.90
Total Disbursements:	\$0.00
Total Fees and Disbursements:	\$8,176.90
Minus 20% Holdback of Fees:	(\$1,635.38)
Amount Sought at this Time:	\$6,541.52¹

	<u>FEES</u>	<u>EXPENSES</u>
Total Previously Requested:	\$532,651.80	\$1,413.03
Total Allowed to Date:	\$335,797.90	\$1,413.03
Total Retainer (If Applicable):	N/A	N/A
Total Holdback (If Applicable):	(\$106,530.36)	\$0.00
Total Received by Applicant:	\$457,914.90 ²	\$1,413.03

¹ Amount sought will be paid by the Credit Note issued for reimbursement of Canadian harmonized sales tax paid by the Debtor, as described in the *Supplemental Certification of Linc Rogers [Dkt. 2712]*

² Does not include the amount of CAD \$67,272.44 received from the Debtor for Canadian harmonized sales tax, which credit amount will be applied towards future fees in accordance with instructions from the Debtor.

Name of Professional & Title	Year Admitted	Hours	Rate (CAD)	Fees (CAD)
Linc Rogers Partner, Restructuring & Insolvency (Toronto)	2000	1.3	\$853.00	\$1,108.90
Caitlin McIntyre Associate, Restructuring & Insolvency (Toronto)	2017	9.6	\$590.00	\$5,664.00
Nancy Thompson Law Clerk, Restructuring & Insolvency (Toronto)	N/A	3.9	\$360.00	\$1,404.00

Blended Hourly Rate: [Excluding Nancy Thompson]				\$621.37
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**SECTION II
SUMMARY OF SERVICES**

SERVICES RENDERED	HOURS	FEES (CAD)
1. Litigation Consulting: CCAA Recognition Proceedings Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc.	9.8	\$5,834.60
2. Fee and Retention Application Preparation of employment and fee applications for self or others; motions to establish interim procedures	5.0	\$2,342.30
3. Litigation: Canadian Actions Other than Avoidance Action Litigation		
8. Litigation: General / All Class Actions Other than Avoidance Action Litigation		
SERVICE TOTALS:	14.8	\$8,176.90

Note: Fees for No. 3 are allocated 33.33% to LTL and 66.67% to J&J, which allocation is reflected in the breakdown of amounts set out on page 1

**SECTION III
SUMMARY OF DISBURSEMENTS**

Matter No.	DISBURSEMENTS SUBJECT TO HST	AMOUNT (CAD)
	N/A	
	DISBURSEMENTS NOT SUBJECT TO HST	AMOUNT (CAD)
	N/A	
	DISBURSEMENTS TOTALS	

Note: Disbursements for matter No. 3 are allocated 33.33% to LTL and 66.67% to J&J, which allocation is reflected in the breakdown of amounts set out on page 1

**SECTION IV
CASE HISTORY**

1. Date of Retention: January 28, 2022, effective as of the Petition Date [Dkt. 1284] (the “Retention Order”).³
2. Summary explaining the nature of the work performed and the results achieved:
 - Monitoring Chapter 11 proceeding and attending hearings on July 6 and 26, 2022;
 - Communicating with the Information Officer appointed by the Ontario Court on the status of the Chapter 11 proceeding and the outcome of the hearings;
 - Preparing supplemental certification to the second interim fee application and arranging for service and filing; and
 - Preparing monthly fee statement and arranging for service and filing.

I certify under penalty of perjury that the above is true.

Date: August 26, 2022

/s/ Linc Rogers

Linc Rogers

Blake, Cassels & Graydon LLP

³ The Retention Order is attached hereto as Exhibit A.